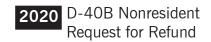


STAPLE W-2s AND OTHER WITHHOLDING STATEMENTS HERE ► STAPLE OTHER REQUESTED DOCUMENTS IN UPPER LEFT BEHIND THIS FORM





Important: Print in CAPITAL letters using black ink. Leave lines blank that do not apply.

Personal information	ink. Leave lines blank that do not apply.	
		OFFICIAL USE ONLY Vendor ID#0000
Your first name	M.I. Last name	Vender 15 in 0000
Your Taxpayer Identification Number (TIN)	Your date of birth (MMDDYYYY)	Daytime phone number
Current mailing address (number, street and suite/apartment number if applicable)		
City	Sta	te Zip Code + 4
Country or U.S. commonwealth/U.S. territory		
Review categories A - B below and attach	your withholding statements and/or DD Fo	orm 2058, JAN 2018. Indicate the state in the boxes below.
A Commuter/Domiciliary State Evernation	a. I declare that during the tayable year	shown above I either commuted on a daily basis
from my place of residence to work in	the District of Columbia (DC) or I was a c	lomiciliary or legal resident of the state listed
and my only income from sources within DC was from wages and salaries, which are subject to taxation by (enter the 2 letter state abbreviation for your domiciliary or legal state of residency). I did not maintain a place of abode in DC for a total of more		
	tax was erroneously withheld from salary	
· ·	•	
		ned services during 2020, and you are not a DC
resident or elected to use the same residence as your non-resident military spouse, enter the state of domicile declared on DD Form 2058. You must complete and attach a copy of DD Form 2058, JAN 2018 with the D-40B.		
C. List the type and location of any DC re	al property you own	
C. List the type and location of any DC real property you own.		
Type of property		
Address (number, street and suite/apart	ment number if applicable)	
Type of property		
Address (number, street and suite/apart	ment number if applicable)	
Defend assured		Dougle code to recreek dellay if execute in your locus line blank
Refund request		Round cents to nearest dollar. If amount is zero, leave line blank.
1. De modifie day withing accounting statements.		
2. 2020 DC estimated income tax payments		2 \$.00
3. Refund request Add Lines 1 and 2.		
Will the refund go to an account outside the US? Yes No See instructions.		
Refund Options: For information on the tax re Mark one refund choice: Direct Depos		Paper Check
Direct Deposit If you want your refund deposited in your bank account, fill in type of account checking savings and enter the routing number and account number below.		
Routing Number Account Number		
Fill in if you agree to receive your 1099-G Income Tax Refund Statement electronically (see instructions).		
Third party designee To authorize another person to discuss this return with OTR, fill in here and enter the name and phone number of that person. See instructions.		
Designee's name	and the second s	Phone number
Signature Under penalties of law, I declare the	at I have examined this request and any attach	ed statements and, to the best of my knowledge, they are correct.
Your signature	Date Preparer's	signature

Preparer's Tax Identification Number (PTIN)

Who must file a Form D-40B?

Any non-resident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments must file a D-40B. A non-resident is anyone whose permanent home was outside DC during all of 2020 and who did not live in DC for a total of 183 days or more during 2020.

- A joint request for refund is not permitted.
- Attach all statements showing DC withholding to the front of this page.
- Be sure to include your date of birth on the front page.

NOTE: If you moved into DC with the intent of becoming a domiciliary, you are considered a DC resident and the 183 days does not apply.

NOTE: If you are claiming a military spouse exemption, a copy of DD Form 2058, JAN 2018 must be completed and attached to your D-40B request.

Taxpayer Identification Number (TIN)

You must have a TIN, whether it is a Federal Employer Identification Number (FEIN), Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN) or Preparer Tax Identification Number (PTIN).

- An FEIN is a number issued by the Internal Revenue Service
 (IRS) To apply for an FEIN, get Form SS-4, Application for
 Employer Identification Number, or get this form online at
 www.irs.gov/businesses and click on Employer Identification
 Number (EIN) under Starting a Business. You may also get
 this form by calling 1-800-TAX-FORM (1-800-829-3676);
- An SSN is a valid number issued by the Social Security
 Administration (SSA) of the United States Government. To
 apply for an SSN, get form SS-5, Application for a Social
 Security Card, from your local SSA office or get this form
 online at www.ssa.gov. You may also get this form by calling
 1-800-772-1213.
- An ITIN, Individual Taxpayer Identification Number is a valid number issued by the IRS. The IRS issues ITINs to individuals who are required to have a U.S. taxpayer identification number but who do not have, and are not eligible to obtain, a Social Security number (SSN) from the Social Security Administration (SSA). ITINs do not serve any purpose other than federal tax reporting
- An PTIN, Preparer Tax Identification Number is a valid identification number issued by the IRS that all paid tax preparers must use on tax returns or claims for refund.

Where to send a Form D-40B?

You must mail the completed Form D-40B to: Office of Tax and Revenue PO Box 96147 Washington, DC 20090-6147

How will we respond to your request?

- We will send you a refund for the amount you request if we determine you were not a resident of DC during 2020; or
- Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will require that you file a DC Form D-40 tax return.

Notice: In order to comply with banking rules, we will not issue a refund to or through a foreign financial institution. Instead, we will issue a paper check. In the event of a rejection of direct deposit, refunds will be re-issued on a paper check.

Reminders

U.S. Bank ReliaCard™

If you want your refund on a ReliaCard, select "ReliaCard" under the Refund Options on the D-40B form. Refunds under \$2 or greater than \$4,000 do not qualify for the ReliaCard. Non-qualified refunds will receive a paper check if direct deposit is not selected.

Pre-Acquisition Disclosures

The Consumer Financial Protection Board (CFPB) has published its final Prepaid Account Rule, creating detailed consumer protections for prepaid accounts. For tax year 2020, if you elect to receive a refund using the U.S. Bank ReliaCard™ or use a pre-paid card to make payments, you are required to review and acknowledge the Pre-Acquisition Disclosures (Short and Long Forms) prior to selecting the ReliaCard option as method for receiving a refund or using a prepaid card when making a payment.

Electronic 1099-G

Since January 2020, the Office of Tax and Revenue (OTR) has offered a paperless option for receiving the Form 1099-G income tax refund statement. You will receive a paper statement unless you choose the paperless option.